



DAILY CURRENCY REPORT

13 July 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	95.4900	95.5900	95.3700	95.5250	-0.13
USDINR	27-Aug-26	95.7600	95.8100	95.6125	95.7775	-0.10
EURINR	29-Jul-26	109.3650	109.5350	109.2300	109.3225	-0.06
GBPINR	29-Jul-26	128.4400	128.6000	128.1500	128.3550	-0.03
JPYINR	29-Jul-26	59.3975	59.3975	59.3975	59.3975	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	-0.13	0.38	Fresh Selling
USDINR	27-Aug-26	-0.10	2.67	Fresh Selling
EURINR	29-Jul-26	-0.06	0.12	Fresh Selling
GBPINR	29-Jul-26	-0.03	0.51	Fresh Selling
JPYINR	29-Jul-26	0.00	0.00	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24206.90	1.02
Dow Jones	52637.01	0.29
NASDAQ	26281.61	0.29
CAC	8338.97	0.15
FTSE 100	10497.29	0.24
Nikkei	67384.12	-1.71

International Currencies

Currency	Last	% Change
EURUSD	1.1394	-0.08
GBPUSD	1.3378	-0.04
USDJPY	162.055	0.06
USDCAD	1.4165	0.00
USDAUD	1.4421	0.08
USDCHF	0.8103	0.09

13 July 2026

Technical Snapshot



BUY USDINR JUL @ 95.4 SL 95.2 TGT 95.6-95.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	95.5250	95.72	95.63	95.50	95.41	95.28

Observations

USDINR trading range for the day is 95.28-95.72.

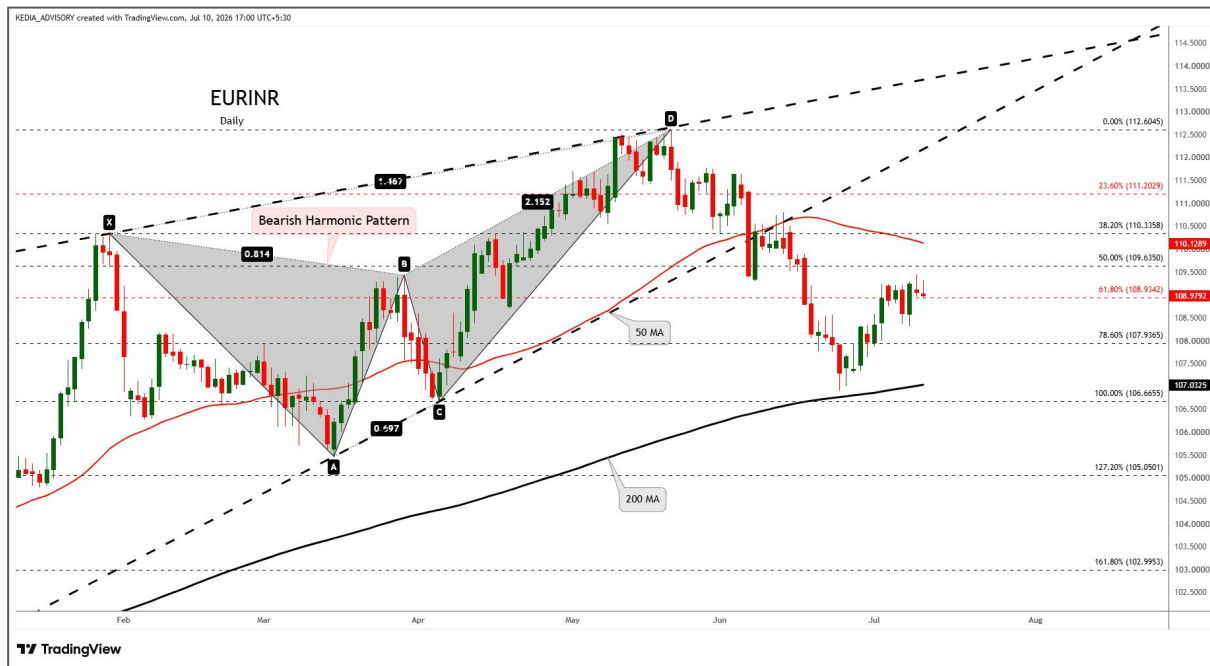
Rupee ended nearly flat as investors cautious about exposure to oil-sensitive currencies and sparked a modest pickup in importer hedging.

The IMF projects India's FY27 growth at 6.4 percent, remaining a leading global economy.

The Asian Development Bank has lowered India's FY27 growth forecast to 6.6 percent.

13 July 2026

Technical Snapshot



SELL EURINR JUL @ 109.4 SL 109.8 TGT 109.1-108.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	109.3225	109.66	109.49	109.36	109.19	109.06

Observations

EURINR trading range for the day is 109.06-109.66.

Euro steadied as investors continued to assess developments in the Middle East and their implications for inflation and monetary policy.

ECB's medium-term orientation means it aims to bring inflation to target in roughly three years, ECB Christine Lagarde.

ECB policymakers agreed to avoid providing guidance on the future path of interest rates following June's first rate hike since 2023.

13 July 2026

Technical Snapshot



SELL GBPINR JUL @ 128.5 SL 128.8 TGT 128-127.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	128.3550	128.82	128.59	128.37	128.14	127.92

Observations

GBPINR trading range for the day is 127.92-128.82.

GBP steadied as expectations that the Bank of England will raise interest rates later this year.

UK Composite PMI fell to 49.3 in June of 2026 from 49.7 in May, revised from the flash estimate of 49.4 for a second month of contraction

UK Residential Market Survey showed that the house price balance edged up to -33% in June 2026 from -34% in May

13 July 2026

Technical Snapshot



SELL JPYINR JUL @ 59.4 SL 59.6 TGT 59.2-59.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	59.3975	59.40	59.40	59.40	59.40	59.40

Observations

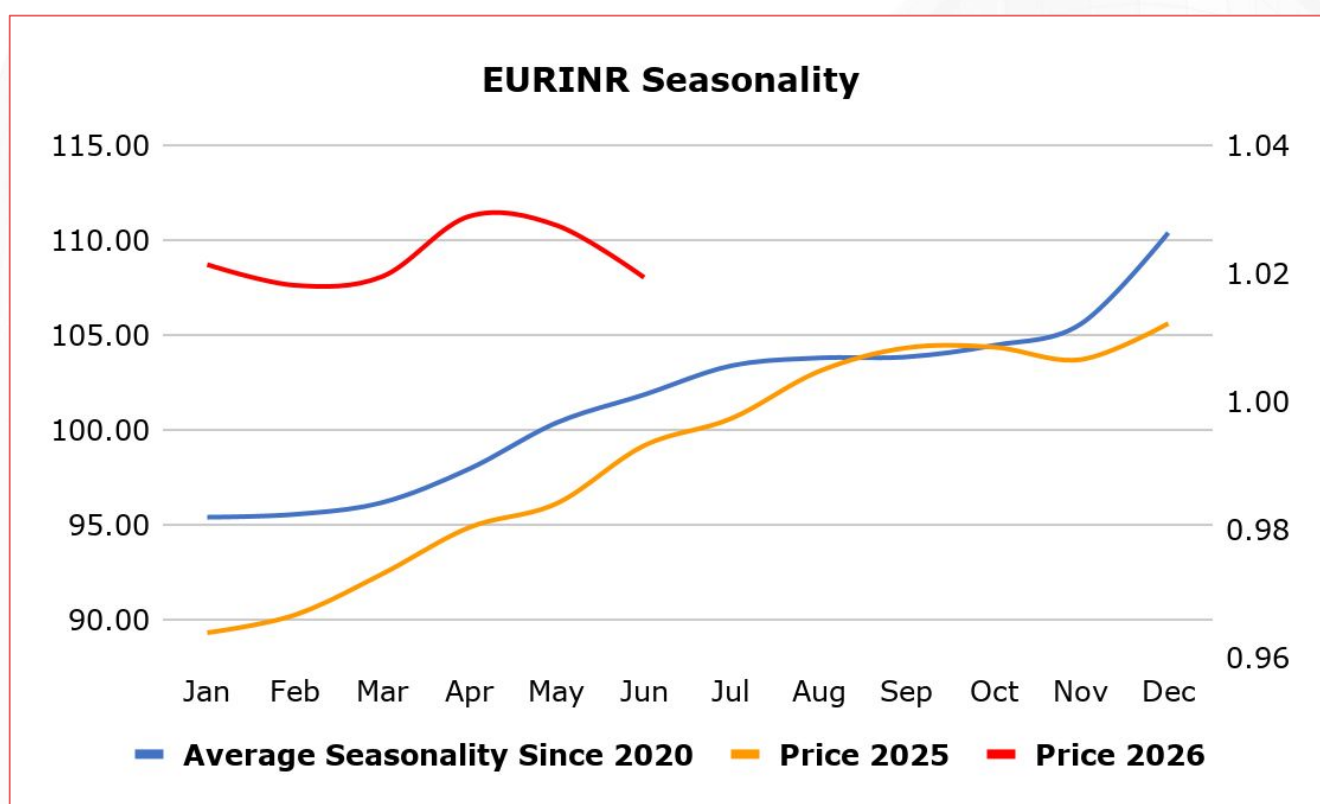
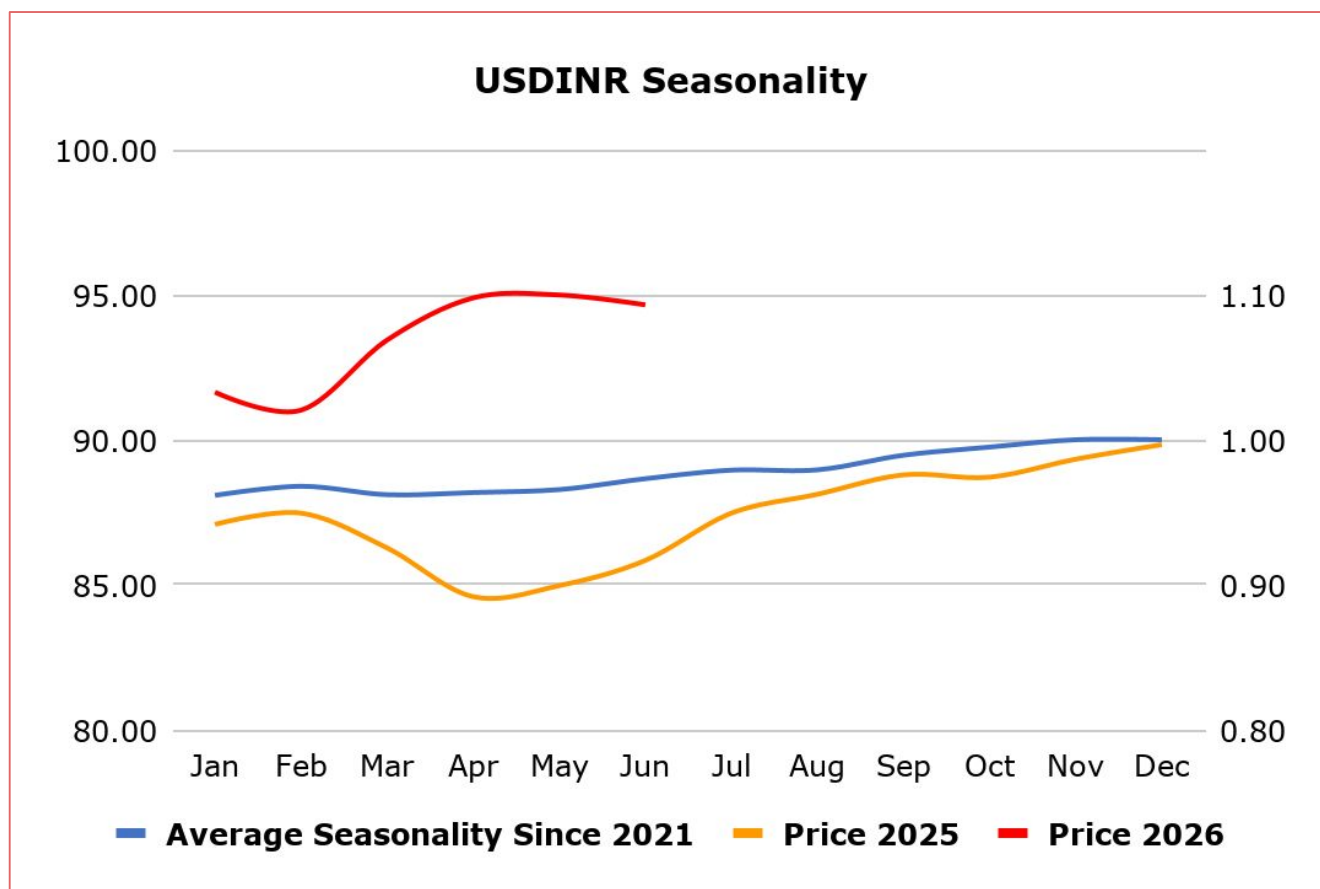
JPYINR trading range for the day is 59.4-59.4.

JPY steadied as traders remained alert to the possibility of official intervention.

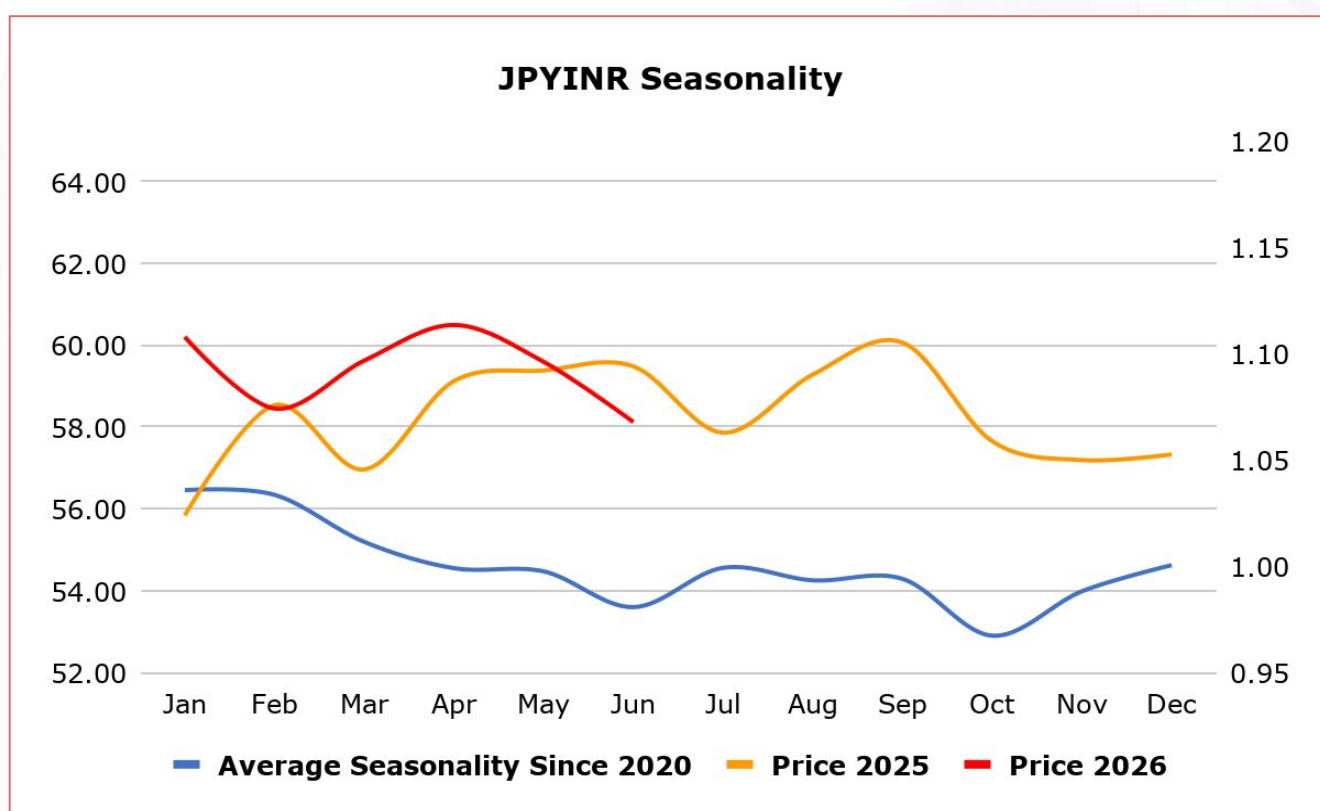
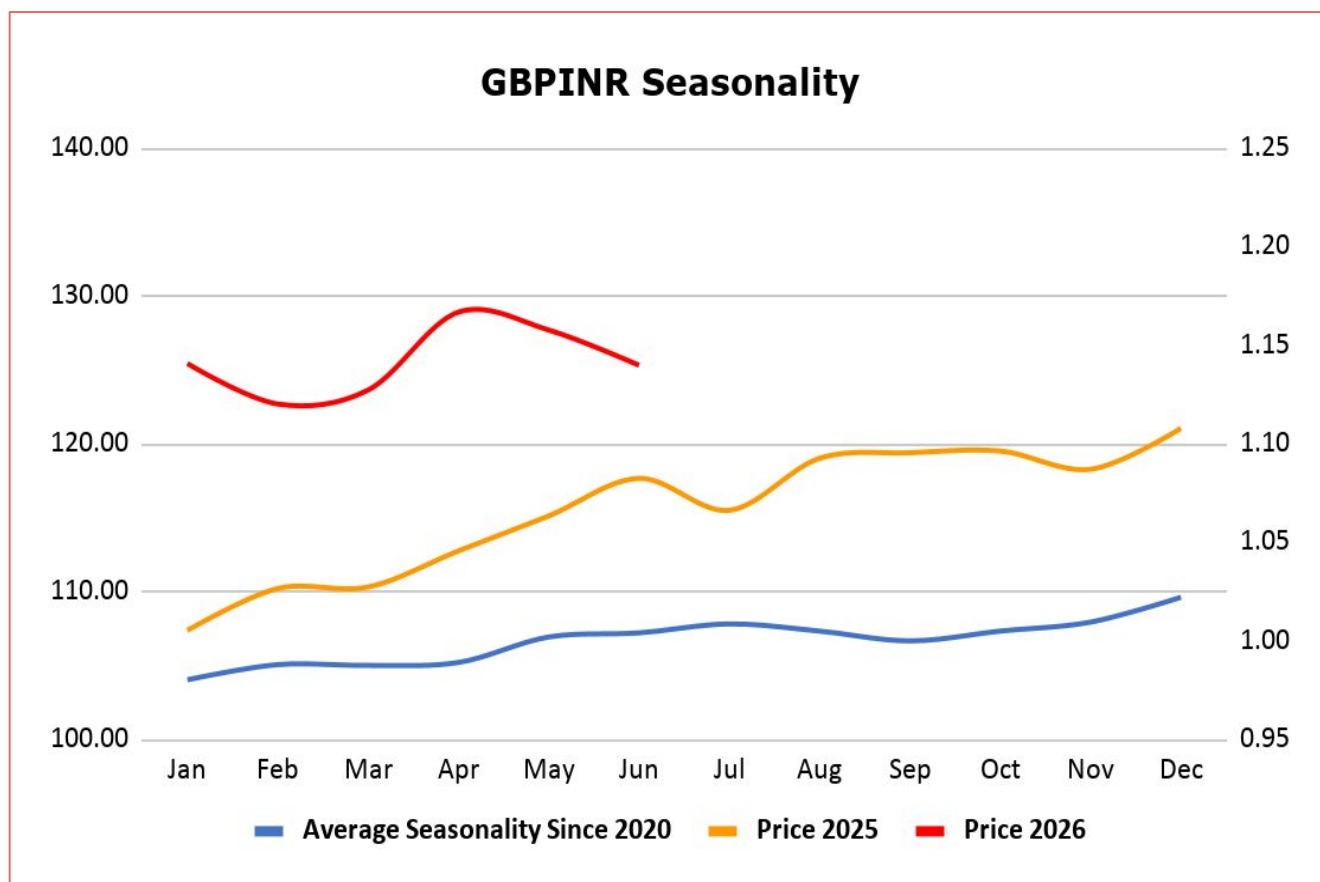
Japan's government would never convey in advance its preference on how the central bank should set interest rates

Japan's producer prices rose 7.1% year-on-year in June 2026, accelerating from an upwardly revised 6.6% increase in the previous month

13 July 2026



13 July 2026



Economic Data

13 July 2026

Date	Curr.	Data
Jul 13	USD	Federal Budget Balance
Jul 14	EUR	German WPI m/m
Jul 14	USD	ADP Weekly Employment Change
Jul 14	USD	Core CPI m/m
Jul 14	USD	Core CPI y/y
Jul 14	USD	CPI m/m
Jul 14	USD	CPI y/y
Jul 15	EUR	Industrial Production m/m
Jul 15	USD	Core PPI m/m
Jul 15	USD	PPI m/m
Jul 15	USD	Empire State Manufacturing Index
Jul 15	USD	Crude Oil Inventories
Jul 16	EUR	Trade Balance
Jul 16	USD	Core Retail Sales m/m
Jul 16	USD	Philly Fed Manufacturing Index

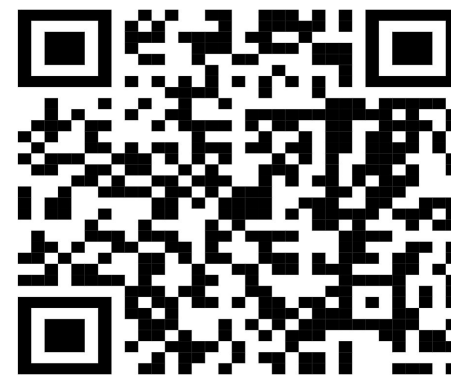
Date	Curr.	Data
Jul 16	USD	Retail Sales m/m
Jul 16	USD	Unemployment Claims
Jul 16	USD	Business Inventories m/m
Jul 16	USD	NAHB Housing Market Index
Jul 16	USD	Pending Home Sales m/m
Jul 16	USD	Natural Gas Storage
Jul 17	EUR	Current Account
Jul 17	EUR	Final Core CPI y/y
Jul 17	EUR	Final CPI y/y
Jul 17	USD	Building Permits
Jul 17	USD	Housing Starts
Jul 17	USD	Import Prices m/m
Jul 17	USD	Capacity Utilization Rate
Jul 17	USD	Industrial Production m/m
Jul 17	USD	Prelim UoM Consumer Sentiment

News

Japan's producer prices rose 7.1% year-on-year in June 2026, accelerating from an upwardly revised 6.6% increase in the previous month and exceeding market expectations of a 6.8% gain. It marked the fastest annual increase since March 2023, as persistent cost pressures were fueled by higher energy prices following supply chain disruptions linked to the war in Iran. Main upward pressure came from rising prices of transport equipment (2.1% vs 2.2% in May), drinks and foods (4.0% vs 4.3%), chemicals (14.4% vs 14.3%), petroleum & coal (22.8% vs 13.7%), electrical machinery (3.4% vs 3.0%), production machinery (2.1% vs 3.4%), metal products (1.0% vs 1.9%), electronic components (2.7% vs 2.7%), and information and communications (14.5% vs 13.7%), and textile (1.3% vs 1.3%). Meanwhile, the cost of iron & steel fell more slowly (-0.4% vs -0.9%). On a monthly basis, producer prices grew 0.4%, easing from an upwardly revised 1.1% gain in May and marking the slowest monthly growth in four months.

The Eurozone Services PMI Business Activity Index rose to 49.4 in June of 2026 from 47.7 in the previous month, revised higher from the preliminary estimate of 48.9 and well above the earlier market expectations of 48.5. It was the softest downturn in the bloc's services sector activity since the outbreak of war in the Middle East triggered an energy shock for European importers. New business volumes fell at a slightly faster pace than the previous month. Consequently, companies cleared backlogs of work at an accelerated take for output. Despite the pullback in demand from clients, firms recorded a fresh increase in their headcounts after the brief pullback in the second quarter. Germany's Services PMI was revised sharply higher to 48.6 in June 2026, up from the preliminary estimate of 46.8 and above May's final reading of 48.1. However, the latest figure still signaled a third consecutive month of contraction in service activity, as weak demand continued to weigh on the sector. New orders declined for a fourth straight month, with the drop more pronounced than in May.

**Scan the QR to connect
with us**

**KEDIA ADVISORY**

KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.

For more details, please contact Mobile: +91 9619551022

Email: info@kediaadvisory.com

SEBI REGISTRATION NUMBER - INH000006156

For more information or to subscribe for monthly updates

Visit www.kediaadvisory.com

This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/ or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.