KEDIA ADVISORY

13 July 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

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Daily Currency Update

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	29-Jul-26	95.4900	95.5900	95.3700	95.5250	-0.13
USDINR	27-Aug-26	95.7600	95.8100	95.6125	95.7775	-0.10
EURINR	29-Jul-26	109.3650	109.5350	109.2300	109.3225	-0.06
GBPINR	29-Jul-26	128.4400	128.6000	128.1500	128.3550	-0.03
JPYINR	29-Jul-26	59.3975	59.3975	59.3975	59.3975	0.00

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	29-Jul-26	-0.13	0.38	Fresh Selling
USDINR	27-Aug-26	-0.10	2.67	Fresh Selling
EURINR	29-Jul-26	-0.06	0.12	Fresh Selling
GBPINR	29-Jul-26	-0.03	0.51	Fresh Selling
JPYINR	29-Jul-26	0.00	0.00	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24206.90	1.02
Dow Jones	52637.01	0.29
NASDAQ	26281.61	0.29
CAC	8338.97	0.15
FTSE 100	10497.29	0.24
Nikkei	67384.12	-1.71

International Currencies

Currency	Last	% Change
EURUSD	1.1394	-0.08
GBPUSD	1.3378	-0.04
USDJPY	162.055	0.06
USDCAD	1.4165	0.00
USDAUD	1.4421	0.08
USDCHF	0.8103	0.09

USDINR

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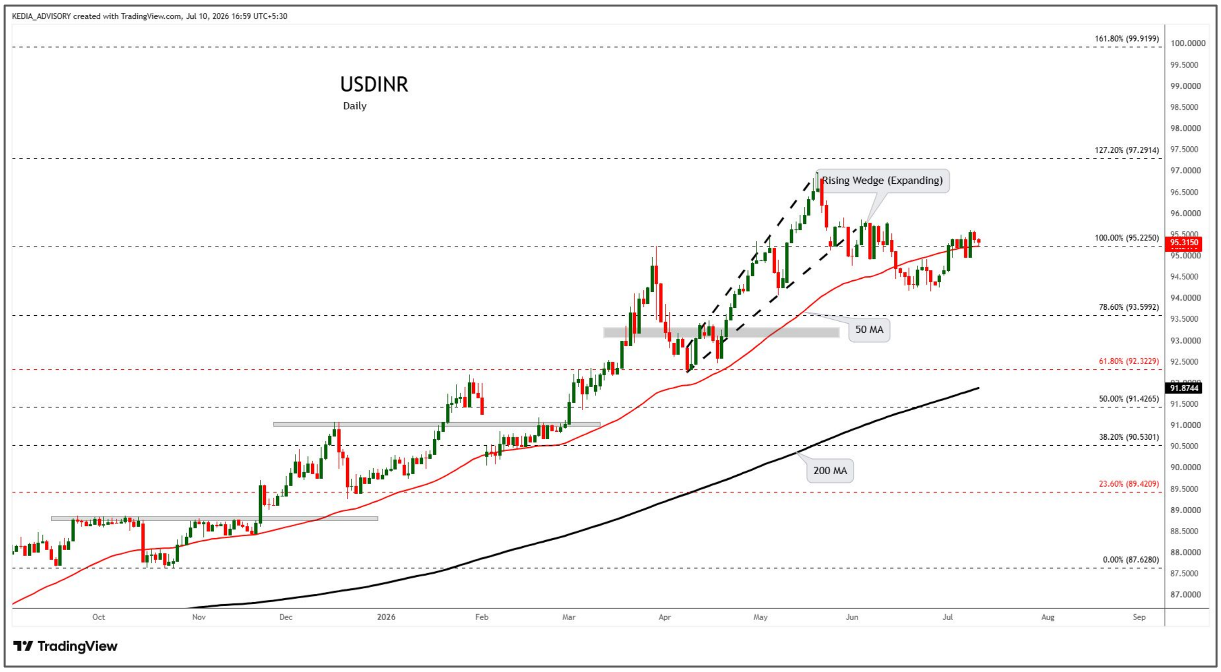
Technical Snapshot



BUY USDINR JUL @ 95.4 SL 95.2 TGT 95.6-95.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	95.5250	95.72	95.63	95.50	95.41	95.28

Observations

USDINR trading range for the day is 95.28-95.72.

Rupee ended nearly flat as investors cautious about exposure to oil-sensitive currencies and sparked a modest pickup in importer hedging.

The IMF projects India's FY27 growth at 6.4 percent, remaining a leading global economy.

The Asian Development Bank has lowered India's FY27 growth forecast to 6.6 percent.

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Technical Snapshot

SELL EURINR JUL @ 109.4 SL 109.8 TGT 109.1-108.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	109.3225	109.66	109.49	109.36	109.19	109.06

Observations

EURINR trading range for the day is 109.06-109.66.

Euro steadied as investors continued to assess developments in the Middle East and their implications for inflation and monetary policy.

ECB’s medium-term orientation means it aims to bring inflation to target in roughly three years, ECB Christine Lagarde.

ECB policymakers agreed to avoid providing guidance on the future path of interest rates following June's first rate hike since 2023.

GBPINR

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Technical Snapshot

SELL GBPINR JUL @ 128.5 SL 128.8 TGT 128-127.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	128.3550	128.82	128.59	128.37	128.14	127.92

Observations

GBPINR trading range for the day is 127.92-128.82.

GBP steadied as expectations that the Bank of England will raise interest rates later this year.

UK Composite PMI fell to 49.3 in June of 2026 from 49.7 in May, revised from the flash estimate of 49.4 for a second month of contraction

UK Residential Market Survey showed that the house price balance edged up to -33% in June 2026 from -34% in May

JPYINR

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Technical Snapshot

SELL JPYINR JUL @ 59.4 SL 59.6 TGT 59.2-59.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Jul-26	59.3975	59.40	59.40	59.40	59.40	59.40

Observations

JPYINR trading range for the day is 59.4-59.4.

JPY steadied as traders remained alert to the possibility of official intervention.

Japan's government would never convey in advance its preference on how the central bank should set interest rates

Japan’s producer prices rose 7.1% year-on-year in June 2026, accelerating from an upwardly revised 6.6% increase in the previous month

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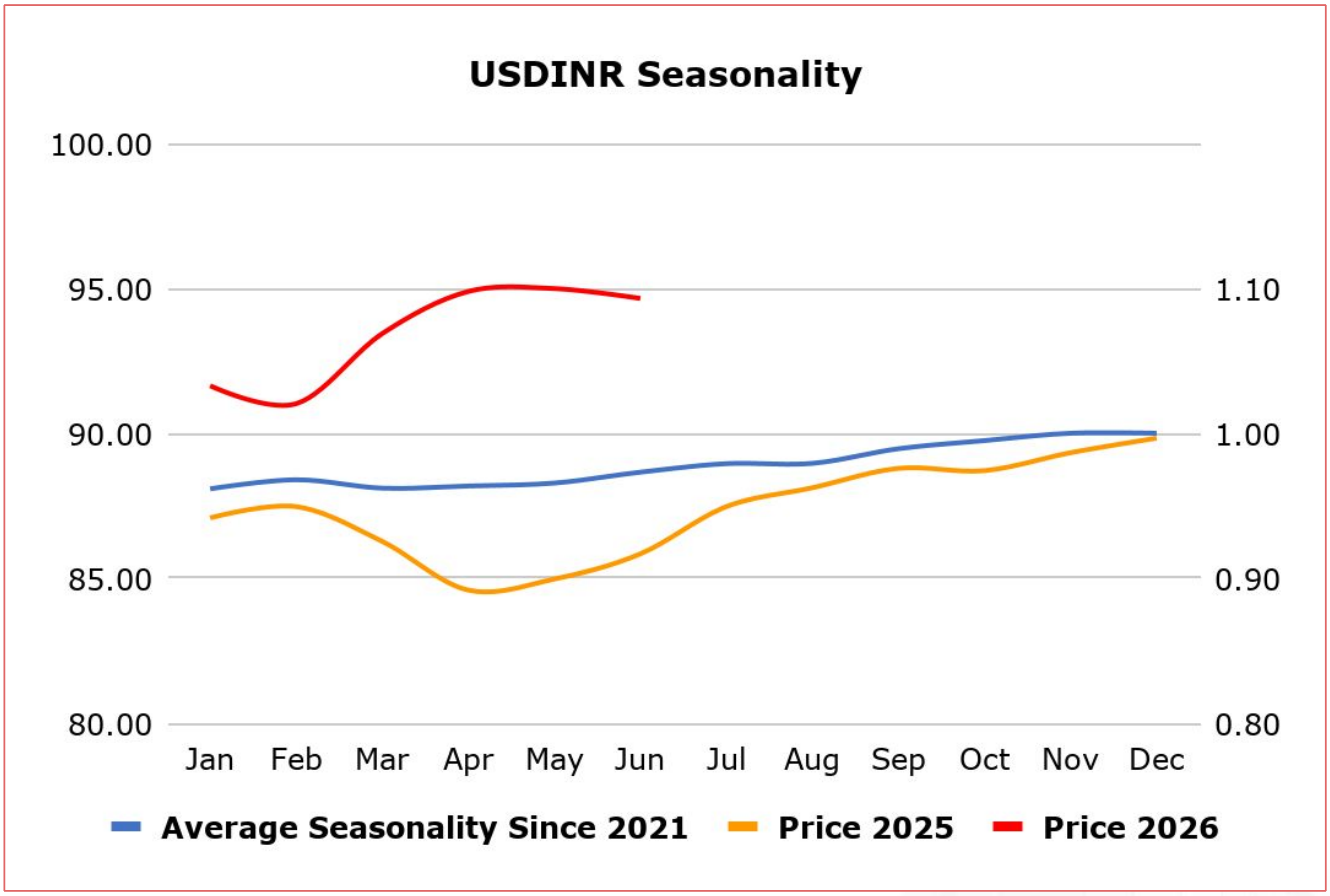
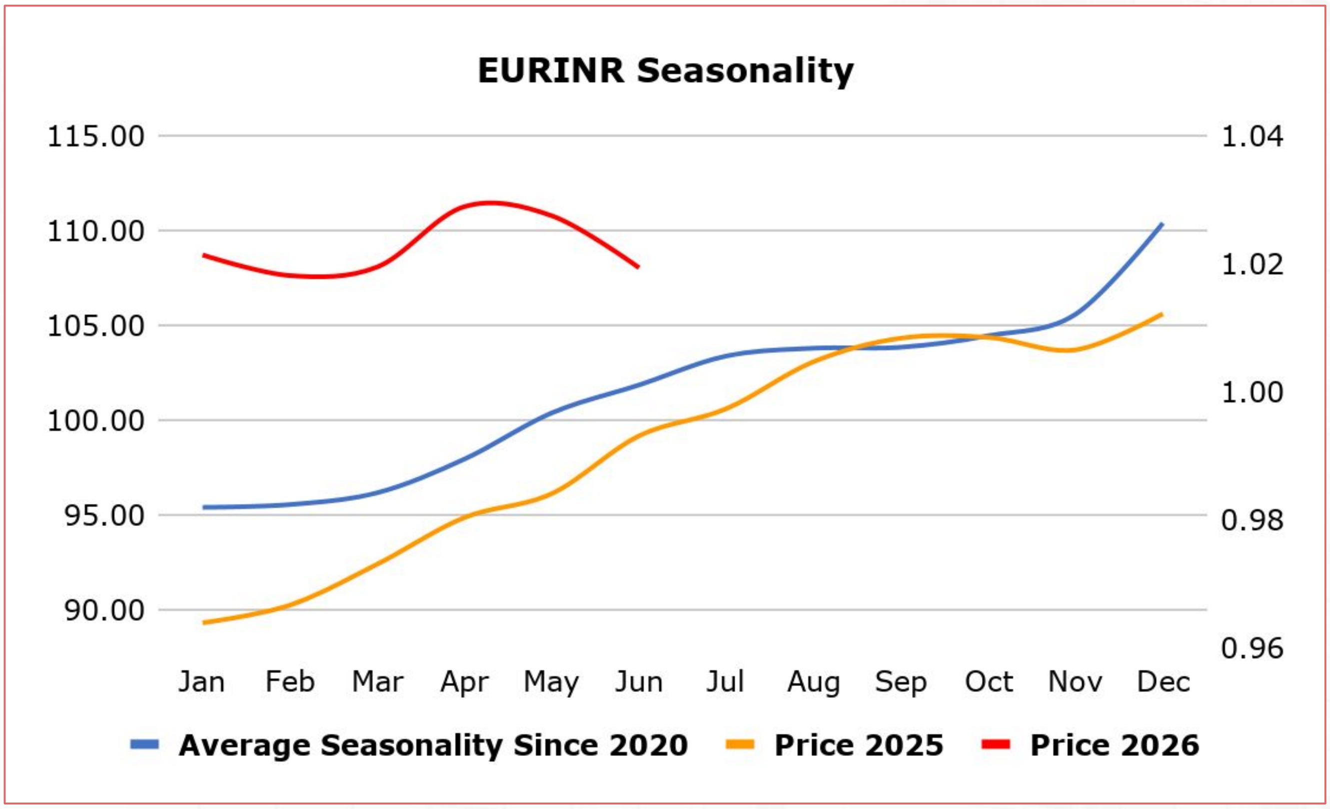

USDINR Seasonality
100.00
95.00
90.00
85.00
80.00
1.10
1.00
0.90
0.80
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2021
Price 2025
Price 2026


EURINR Seasonality
115.00
110.00
105.00
100.00
95.00
90.00
1.04
1.02
1.00
0.98
0.96
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2025
Price 2026

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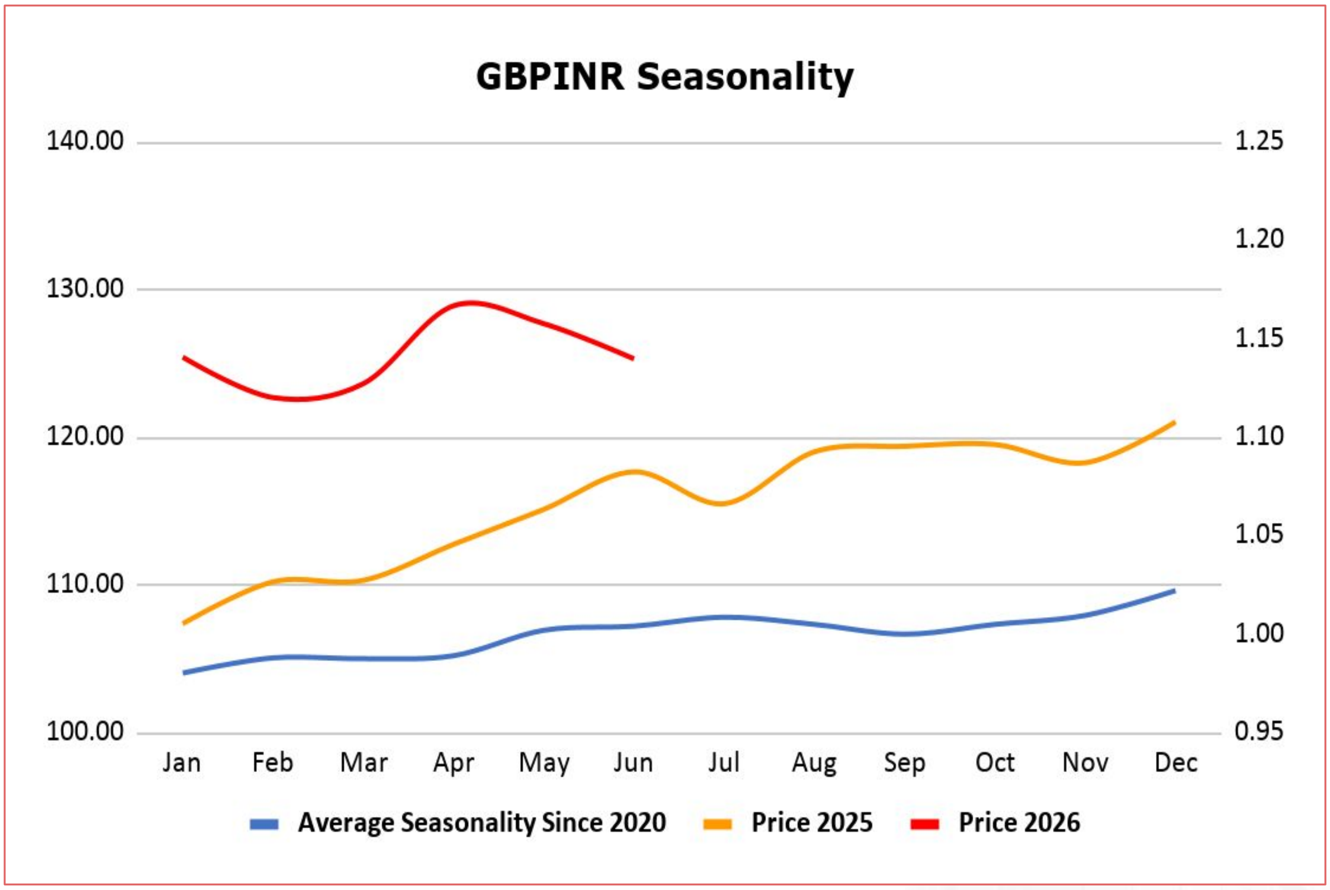
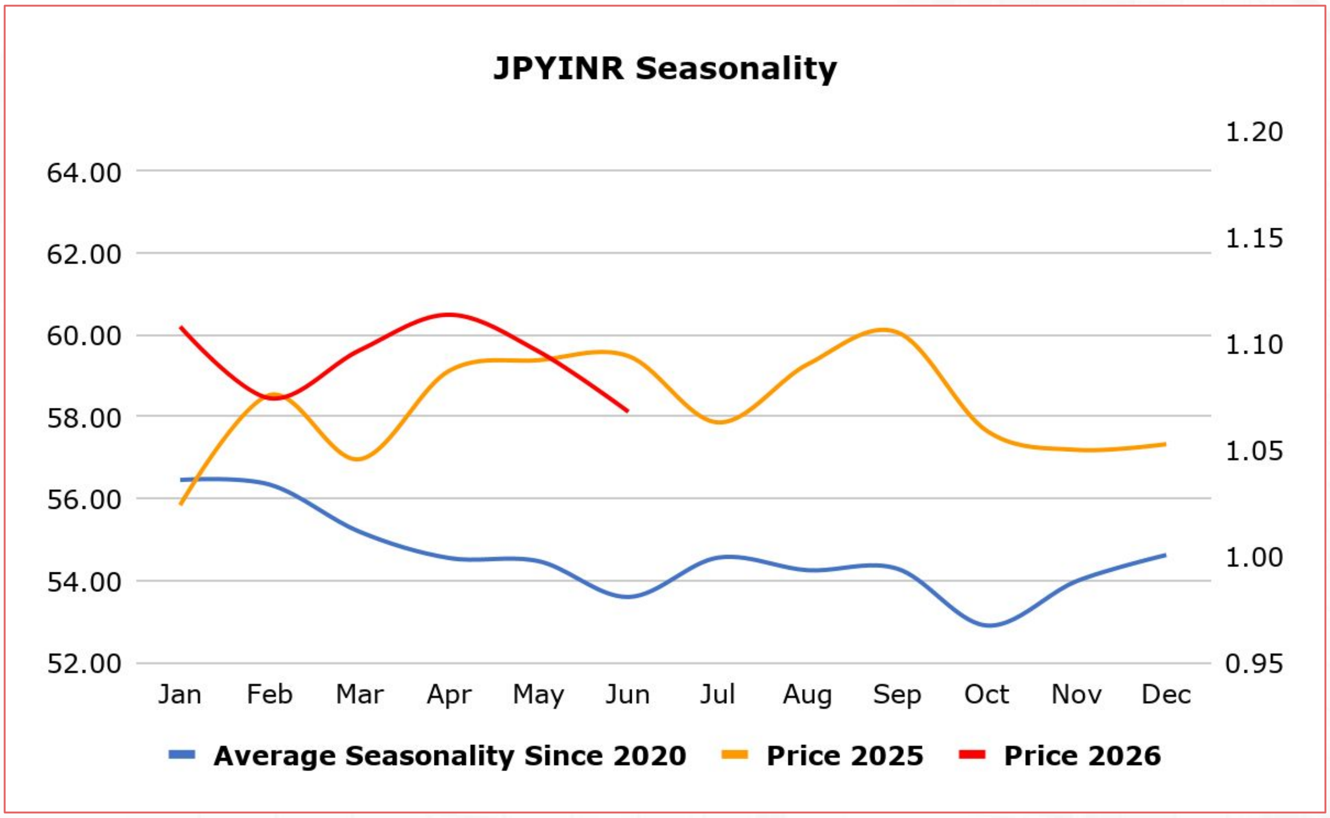


GBPINR Seasonality
140.00
130.00
120.00
110.00
100.00
1.25
1.20
1.15
1.10
1.05
1.00
0.95
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2025
Price 2026



JPYINR Seasonality
64.00
62.00
60.00
58.00
56.00
54.00
52.00
1.20
1.15
1.10
1.05
1.00
0.95
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
Average Seasonality Since 2020
Price 2025
Price 2026

Economic Data & News

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Economic Data

13 July 2026

Date	Curr.	Data
Jul 13	USD	Federal Budget Balance
Jul 14	EUR	German WPI m/m
Jul 14	USD	ADP Weekly Employment Change
Jul 14	USD	Core CPI m/m
Jul 14	USD	Core CPI y/y
Jul 14	USD	CPI m/m
Jul 14	USD	CPI y/y
Jul 15	EUR	Industrial Production m/m
Jul 15	USD	Core PPI m/m
Jul 15	USD	PPI m/m
Jul 15	USD	Empire State Manufacturing Index
Jul 15	USD	Crude Oil Inventories
Jul 16	EUR	Trade Balance
Jul 16	USD	Core Retail Sales m/m
Jul 16	USD	Philly Fed Manufacturing Index

Date	Curr.	Data
Jul 16	USD	Retail Sales m/m
Jul 16	USD	Unemployment Claims
Jul 16	USD	Business Inventories m/m
Jul 16	USD	NAHB Housing Market Index
Jul 16	USD	Pending Home Sales m/m
Jul 16	USD	Natural Gas Storage
Jul 17	EUR	Current Account
Jul 17	EUR	Final Core CPI y/y
Jul 17	EUR	Final CPI y/y
Jul 17	USD	Building Permits
Jul 17	USD	Housing Starts
Jul 17	USD	Import Prices m/m
Jul 17	USD	Capacity Utilization Rate
Jul 17	USD	Industrial Production m/m
Jul 17	USD	Prelim UoM Consumer Sentiment

News

Japan's producer prices rose 7.1% year-on-year in June 2026, accelerating from an upwardly revised 6.6% increase in the previous month and exceeding market expectations of a 6.8% gain. It marked the fastest annual increase since March 2023, as persistent cost pressures were fueled by higher energy prices following supply chain disruptions linked to the war in Iran. Main upward pressure came from rising prices of transport equipment (2.1% vs 2.2% in May), drinks and foods (4.0% vs 4.3%), chemicals (14.4% vs 14.3%), petroleum & coal (22.8% vs 13.7%), electrical machinery (3.4% vs 3.0%), production machinery (2.1% vs 3.4%), metal products (1.0% vs 1.9%), electronic components (2.7% vs 2.7%), and information and communications (14.5% vs 13.7%), and textile (1.3% vs 1.3%). Meanwhile, the cost of iron & steel fell more slowly (-0.4% vs -0.9%). On a monthly basis, producer prices grew 0.4%, easing from an upwardly revised 1.1% gain in May and marking the slowest monthly growth in four months.

The Eurozone Services PMI Business Activity Index rose to 49.4 in June of 2026 from 47.7 in the previous month, revised higher from the preliminary estimate of 48.9 and well above the earlier market expectations of 48.5. It was the softest downturn in the bloc's services sector activity since the outbreak of war in the Middle East triggered an energy shock for European importers. New business volumes fell at a slightly faster pace than the previous month. Consequently, companies cleared backlogs of work at an accelerated take for output. Despite the pullback in demand from clients, firms recorded a fresh increase in their headcounts after the brief pullback in the second quarter. Germany's Services PMI was revised sharply higher to 48.6 in June 2026, up from the preliminary estimate of 46.8 and above May's final reading of 48.1. However, the latest figure still signaled a third consecutive month of contraction in service activity, as weak demand continued to weigh on the sector. New orders declined for a fourth straight month, with the drop more pronounced than in May.

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